

Comunicado de Imprensa



BorgWarner Completa Aquisição da AKASOL AG

- *Expande as Capacidades de Aplicação Industrial e de Veículos Comerciais*
- *Acelera os negócios no mercado de rápido crescimento de veículos comerciais e baterias fora de estrada*

Auburn Hills, Michigan, 15 de Fevereiro de 2022 – A BorgWarner Inc. (NYSE: BWA) anunciou hoje que concluiu a aquisição da AKASOL AG. Espera-se que a combinação da BorgWarner e da AKASOL fortaleça significativamente as capacidades de eletrificação industrial e de veículos comerciais da empresa, o que posiciona a empresa para capitalizar o que acredita ser um mercado de sistemas de baterias em rápido crescimento.

“Temos o prazer de concluir nossa aquisição da AKASOL e dar as boas-vindas aos talentosos funcionários da AKASOL na Alemanha e nos Estados Unidos à BorgWarner”, disse Frédéric Lissalde, presidente e CEO da BorgWarner. “A AKASOL é uma excelente adequação estratégica, pois a BorgWarner busca continuar a expandir seu portfólio de eletrificação e capitalizar a profunda mudança da indústria em direção à eletrificação.”

A AKASOL representa cerca de 20% a 25% das vendas inorgânicas subjacentes ao Projeto Charging Forward, contribuindo com ~\$600 milhões de dólares em receita esperada de veículos elétricos até 2025. O Project Charging Forward foi anunciado em março de 2021 e visa aumentar a receita da empresa com veículos elétricos para ~45% da receita total até 2030.

A conclusão da fusão foi o passo final para alcançar o controle total e propriedade da AKASOL. Após a conclusão da transação, todos os acionistas minoritários da AKASOL transferiram suas ações para a ABBA BidCo AG, uma subsidiária integral da BorgWarner. Ao mesmo tempo, a AKASOL AG foi incorporada pela ABBA BidCo AG e as ações ordinárias da AKASOL deixarão

de ser negociadas nas respectivas Bolsas de Valores. Sven Schulz, ex-CEO da AKASOL, continuará como consultor da BorgWarner até o segundo trimestre do ano.

Sobre a BorgWarner

A BorgWarner Inc. (NYSE: BWA) é líder mundial em oferecer soluções de mobilidade inovadoras e sustentáveis para o mercado de veículos. Com base em sua experiência em equipamentos originais, a BorgWarner também traz soluções de produtos e serviços líderes de mercado ao mercado de aftermarket. Com instalações industriais e técnicas em 93 locais em 22 países, a empresa emprega aproximadamente 49.000 pessoas em todo o mundo. Para mais informações, por favor visite borgwarner.com.

Forward-Looking Statements:

This press release may contain forward-looking statements as contemplated by the 1995 Private Securities Litigation Reform Act that are based on management's current outlook, expectations, estimates and projections. Words such as "anticipates," "believes," "continues," "could," "designed," "effect," "estimates," "evaluates," "expects," "forecasts," "goal," "guidance," "initiative," "intends," "may," "outlook," "plans," "potential," "predicts," "project," "pursue," "seek," "should," "target," "when," "will," "would," and variations of such words and similar expressions are intended to identify such forward-looking statements. Further, all statements, other than statements of historical fact contained or incorporated by reference in this press release that we expect or anticipate will or may occur in the future regarding our financial position, business strategy and measures to implement that strategy, including changes to operations, competitive strengths, goals, expansion and growth of our business and operations, plans, references to future success and other such matters, are forward-looking statements. Accounting estimates, such as those described under the heading "Critical Accounting Policies and Estimates" in Item 7 of our most recently-filed Annual Report on Form 10-K ("Form 10-K"), are inherently forward-looking. All forward-looking statements are based on assumptions and analyses made by us in light of our experience and our perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate under the circumstances. Forward-looking statements are not guarantees of performance, and the Company's actual results may differ materially from those expressed, projected or implied in or by the forward-looking statements.

You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Forward-looking statements are subject to risks and uncertainties, many of which are difficult to predict and generally beyond our control, that could cause actual results to differ materially from those expressed, projected or implied in or by the forward-looking statements. These risks and uncertainties, among others, include: supply disruptions impacting us or our customers, such as the current shortage of semiconductor chips that has impacted original equipment manufacturer ("OEM") customers and their suppliers, including us; commodities availability and pricing; competitive challenges from existing and new competitors including OEM customers; the challenges associated with rapidly-changing technologies, particularly as relates to electric vehicles, and our ability to innovate in response; uncertainties regarding the extent and duration of impacts of matters associated with the COVID-19

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pandemic including additional production disruptions; the difficulty in forecasting demand for electric vehicles and our electric vehicles revenue growth; the possibility that the proposed acquisition of Santroll's light vehicle eMotor business will not be consummated the ability to identify targets and consummate acquisitions on acceptable terms; failure to realize the expected benefits of acquisitions on a timely basis, including our recent acquisition of AKASOL AG and our 2020 acquisition of Delphi Technologies PLC; the ability to identify appropriate combustion portfolio businesses for disposition and consummate planned dispositions on acceptable terms; the failure to promptly and effectively integrate acquired businesses; the potential for unknown or inestimable liabilities relating to the acquired businesses; our dependence on automotive and truck production, both of which are highly cyclical and subject to disruptions; our reliance on major OEM customers; fluctuations in interest rates and foreign currency exchange rates; our dependence on information systems; the uncertainty of the global economic environment; the outcome of existing or any future legal proceedings, including litigation with respect to various claims; future changes in laws and regulations, including, by way of example, taxes and tariffs, in the countries in which we operate; impacts from any potential future acquisition or disposition transactions; and the other risks, noted in reports that we file with the Securities and Exchange Commission, including Item 1A, "Risk Factors" in our most recently-filed Form 10-K and/or Quarterly Report on Form 10-Q. We do not undertake any obligation to update or announce publicly any updates to or revisions to any of the forward-looking statements in this press release to reflect any change in our expectations or any change in events, conditions, circumstances, or assumptions underlying the statements.

PR contact:

Michelle Collins

Phone: +1 248-754-0449

Email: mediacontact@borgwarner.com

IR contact:

Pat Nolan

Phone: +1 248-754-0884